



# Meeting Notes

## Medi-Cal 820/834 Workgroup

**Date:** Thursday, October 18, 2007  
**Time:** 10:00 – 10:30 a.m.  
**Call In # / ID:** 1-877-641-0608, ID# 328512

**Attendees:** Gina Solis – ITSD, Greg Dawson – OHC, Curtis Milberger – OHC, Loreta Quiroz – MMCD, AltaMed Senior BuenaCare, Blue Cross, Cal Optima, Center for Elder Independence, Community Dental Services, Contra Costa Health Plan, Health Plan of San Joaquin, Health Plan of San Mateo, Inland Empire Health Plan, Kaiser Permanente, Kern Health System, LA Care, Molina, Premier Life-Access Dental, Santa Clara Family Health Plan

### **Purpose of the Workgroup:**

To provide a framework of discussion for the Department of Health Services-Office of HIPAA Compliance and the Managed Care Health and Dental Plans to exchange information about the 834 and 820 transactions. This includes topics such as implementation strategies that were successful, data mapping that has been completed, and identification of issues that relate to the 834 and 820 transactions.

Agenda Item(s)	Time
<u>Roll Call</u>	5 minutes Gina
<u>834 Non-COHS Project Status</u> <ul style="list-style-type: none"><li>o All plans are in Production at this time.</li><li>o</li></ul>	5 minutes Gina
<u>834 COHS Project Status</u> <ul style="list-style-type: none"><li>o All plans are in Production at this time.</li></ul>	5 minutes Gina

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<p><b>820 Project Status</b></p> <ul style="list-style-type: none"> <li>3 plans are in prod with the 820, 11 are testing. Feedback is encouraged in order to enhance our current mapping.</li> <li>Plans interested in testing the 820 should contact Gina Solis, <a href="mailto:gsolis@dhs.ca.gov">gsolis@dhs.ca.gov</a> for a test file.</li> </ul>	<p>5 minutes Gina</p>
<p><b>Open Discussion</b></p> <p>*An update on the 834 Enrollment Transaction ANSI X12 v.5010 was given by Greg Dawson. The v.5010 is expected to be adopted by HIPAA by the year 2010.</p> <p>*An update to the current 820 phase 2 project was given by Curtis Milberger. Curtis explained that the 820 phase 2 project is an effort to create and provide the 820 file in a “member level” format. The question was asked in order to clarify if that meant that the payments shown would “break down payments by member?” and the reply was that yes, it would. Greg Dawson added that the project team is currently working on solution alternatives and cost considerations. Additionally the inclusion of the aid code within the format of the file has still to be finalized. Greg asked if he could get any 820 Companion Guides being used by the health plans as a tool that can be used while working on this project. Then, during our next meeting in December, any questions he may have can be brought up. If there are any questions concerning this item, you can e-mail Curtis at <a href="mailto:Curtis.Milberger@dhcs.ca.gov">Curtis.Milberger@dhcs.ca.gov</a> and Greg at <a href="mailto:Greg.Dawson@dhcs.ca.gov">Greg.Dawson@dhcs.ca.gov</a></p> <p><b>**This portion will be added to as issues or information is needed to be discussed. E-mail <a href="mailto:Gina.Solis@dhcs.ca.gov">Gina.Solis@dhcs.ca.gov</a> If there is something you would like added here for Open Discussion***</b> An updated version of this agenda will be sent out two days before our meeting.</p>	<p>5 minutes All</p>
<p><b>Review Action Items</b></p> <p>*The Action Items were reviewed and both items will continue to be “ongoing” at this time.</p> <p>Moved ‘Closed Action Items’ to a different document, which will be added to when items are closed from this meeting, and sent for reference with Agendas &amp; Notes emails.</p>	<p>5 minutes Gina</p>
<p><b>Next Meeting:</b>  <b>Tuesday, December 18th; 10-10:30am.</b>          Reminder to be sent out before the meeting.          Meeting Agenda will be posted online. <a href="http://hipaa.dhs.ca.gov/834.htm">http://hipaa.dhs.ca.gov/834.htm</a>          Dial In for next meeting 1-877-641-0608, ID# 328512.  <b>Notice:</b> It was brought to my attention after the meeting ended that there were at least a couple of invitees that attempted to call in and received a message that the system was at full capacity. I will check into raising that full capacity number for the next meeting in December. Sorry for the inconvenience to those that were not able to join us.</p>	



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## Action Items:

Item	Responsibility	Due Date	Closed Date
1. Provide information to Plans about how to access and/or obtain IDs for the Medi-Cal website. Update 06/12/06 & 07/24/06: This effort is currently underway with the Medi-Cal FI. More information will be provided as it is known. 9/7/06; this is still ongoing. Medi-Cal FI has as not a top priority based on other workload, may take longer than anticipated. 10/16/06; work is still ongoing at the Medi-Cal FI. 12/4/06; this is an ongoing process.3/22; an ongoing process.	Greg Dawson	Ongoing	
2. If a caller is not on the distribution list for this WG, please email Gina so she can add you. Otherwise, you will miss out on valuable updates and notices in between meetings.	Health Plans	Ongoing	